

MAY 2026

Invictus Corporate Solutions

A knowledge-centric, value-driven financial services firm —
delivering the edge our clients need to stay ahead of the curve.



We are the firm that delivers the value clients care about. We find ways to add to our clients' knowledge and help them achieve their goals. We are driven to make a difference.

Agenda

01

A Brief Overview

Who we are, what we stand for, and where we're headed

03

Our Core Team

The people behind our promise

02

Our Approach & Methodology

How we deliver value across every engagement



OUR VISION

Emerge as the Solutions Provider of Choice

To emerge as the solutions provider of choice for clients across India and overseas — through a continued commitment to value enhancement for all stakeholders and an unwavering focus on knowledge.





WHO WE ARE

A Financial Services Supermarket

Invictus Corporate Solutions is a knowledge-centric and value-driven financial services firm, equipped to offer clients seamless services across:

→ Resource Raising

→ Transaction & Corporate Advisory

→ Strategy Consulting

What We Do



Project & Business Advisory

Focused advisory services to enhance project and business performance through rigorous research and analysis.



Transaction Support Services

Expertise in designing, facilitating, and executing financial transactions with precision and confidence.



Resource Raising

Assisting clients in planning and executing successful capital and resource raising exercises.



Strategy Consulting

Knowledge-driven advice to help clients align strategy with long-term goals in dynamic markets.



SERVICE DEEP DIVE

Transaction Support Services

We bring deep expertise to every transaction — from structuring and due diligence to execution and closure. Our team designs tailored solutions that align with our clients' financial objectives, ensuring seamless deal flow and optimal outcomes.

Deal Structuring

Crafting transaction frameworks that maximize value and minimize risk

Facilitation & Execution

End-to-end support through every phase of the transaction lifecycle

Financial Engineering

Innovative solutions tailored to complex capital and deal requirements

Strategy-Aligned Transaction Support

We generate ideas aligned with our clients' strategic aspirations and help them evaluate and execute. Our Transaction Services are powered by deep sector insight, proprietary tools, and established cross-border affiliations.

1

Deal Creation

- Understand & analyze strategic objectives
- Market scoping & cross-border lead generation
- Valuation using proprietary tools
- Business & operational due diligence

2

Deal Evaluation

- Key negotiation tools & support
- Documentation & coordination of all agencies
- Lawyers, accountants & tax advisors

3

Deal Execution

- Close the transaction
- Post-deal integration support
- Ongoing advisory relationship

SERVICE DEEP DIVE

Strategy Consulting

We have developed the most effective knowledge-based platform for providing strategy consulting. In today's dynamic environment, every business must constantly attune its strategies to achieve its stated goals.

We partner with entrepreneurs in realizing their dreams.



Market Positioning

Growth Strategy

Competitive Analysis

Domain Insight based Strategy Support

We enhance our clients' competitive advantage by ideating and implementing key enablers through comprehensive analysis and research.

Strategic Foundation

- Core values, purpose & business goals
- Internal analysis & industry assessment
- P.E.S.T. analysis

Opportunity Mapping

- Match firm strengths with market opportunities
- Develop distinct competencies
- Design programs, budgets & systems

Performance Framework

- Define measurable parameters & targets
- Perform measurements & benchmark results
- Continuous review & refinement

From Insight to Action

Our methodology connects internal capabilities with external opportunities — translating strategy into measurable outcomes through defined targets, performance reviews, and continuous improvement





SERVICE DEEP DIVE

Resource Raising

We understand our clients' unique requirements and help them **plan, structure, and execute** the entire resource raising exercise — from initial assessment through final close.

1

Assess & Plan

Understand capital needs and identify the optimal funding structure

2

Structure

Design the right instrument — equity, debt, or hybrid — for the market

3

Execute

Engage investors, manage due diligence, and close with confidence

OUR APPROACH

Enhancing Efficiency in Resource Raising

We provide seamless resource-raising support across debt and equity — ensuring both process efficiency and economy in structuring and executing capital mobilization.

Client Readiness

- Fine-tune business plan & project report
- Develop collateral for market interface
- Facilitate negotiation & expedite closure

Offering Design

- Tenor, moratorium, coupon & convertibility
- Align offering with market expectations
- Coordinate validation exercises including rating

Capital Structure

- Identify financial management priorities
- Determine optimal capital structure
- Debt, equity, or mezzanine — what fits best?





SERVICE DEEP DIVE

Project & Business Advisory

We help clients achieve their strategic aspirations through knowledge-driven, focused advisory services — grounded in rigorous research and real-world analysis.

- Evaluation of prospects through detailed macro research
- In-depth analysis of sector-specific business dynamics
- Assistance in finalizing operational and project parameters
- "What-if" scenario analysis to stress-test assumptions
- Development of detailed business plans for raising finances

OUR APPROACH

Structured Business Planning Support

Our business planning exercise focuses on granular evaluation of strategic and operational issues surrounding a project — highlighting every key opportunity and challenge before capital is committed.



- **Macro & Micro Analysis**
Comprehensive evaluation of all parameters impacting the project
- **Risk Framework**
In-depth examination of risks with structured mitigation strategies
- **Opportunity Discovery**
Highlighting apparent opportunities and unearthing latent ones
- **Robust Financial Projections**
Fool-proof projections demonstrating model strength to investors

TRACK RECORD

Illustrative Corporate Relationships — 1 of 3

A selection of clients across sectors and geographies, reflecting the breadth of our transaction advisory capabilities.



Adventz Group

Structured Debt Advisory



Thriveni Earthmovers

Business Planning & Resource
Raising

PEARSON

M&A Advisory

Merger & Acquisition Advisory



Transaction Advisory

Transaction Advisory Services



Yangphel Group,
Bhutan

Transaction Advisory



Business Planning &
Strategic Advisory

Strategic Advisory Services

Illustrative Corporate Relationships — 2 of 3

Our advisory relationships span fintech, consumer brands, private equity, and cross-border transactions across multiple markets.



TRIJITA ARTS LTD

Capital Market Programme

Coordination of Capital Market Programme



Fintech Business

Fund Raising Advisory for Fast-Growing Fintech



AJE Group

Owner of "Big Cola" — Transaction Advisory



PE Advisory

Private Equity Advisory Services



Cross Border Transaction Advisory

M&A Advisory & Acquisition Financing



Fund Raising & Corporate Advisory

Corporate Advisory Services

TRACK RECORD

Illustrative Corporate Relationships — 3 of 3

Our cross-sector advisory footprint continues to grow, serving clients in consumer, hospitality, manufacturing, and emerging markets.



Fund Raising & Business
Advisory

Business Advisory Services



Transaction Advisory

Transaction Advisory Services



Fund Raising Advisory

Fund Raising Advisory Services



Earth Water Group

Advisory Services



Lazeez Restaurants
(Shiraz Group)

Business & Financing Advisory

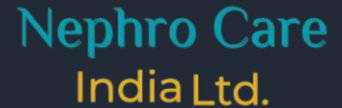


Business Advisory & Fund
Raising

Advisory & Fund-Raising Services

Capital Market Issuers Advised by Our Team

Our team has advised a diverse range of capital market issuers across sectors, demonstrating deep expertise in public market transactions and regulatory navigation.



- ☐ Nephro Care India Ltd. — among the notable issuers our team has advised in capital market transactions created a record in the volume of subscription attracted in its equity floatation.

Debashish Ghoshal – Mumbai

Gold Medallist from IIM Calcutta with 25+ years of experience in managing and executing multiple assignments across equity and debt capital markets, private equity, transaction support, having held leadership positions in HSBC Investment Banking, Ernst & Young, ICICI Bank & SBI Capital Markets

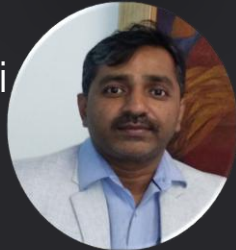


Kaushik Majumder – Bangalore

Legal professional & Company Secretary (Rank Holder) with 30+ years of experience with focus on legal & regulatory compliance, capital market issues & listing processes, domestic & cross-border M&A transactions, having been a part of top management in corporate conglomerates like the UB Group and Bajaj Group

Sougata Sengupta – Mumbai

Company Secretary & MBA (Finance) with 25+ years of experience in capital markets, corporate governance and complex M&A deals having served marquee corporate institutions like the Aditya Birla Group and others



Kaushik Nag – Kolkata

Seasoned finance professional with an enviable track record of 25+ years in areas of resource raising, structured finance, M&A deals and corporate advisory, having held senior positions in marquee financial advisory companies like Karvy and others

TEAM

Core Team Committed to Redefining Excellence

Our team brings to the table an aggregate of close to 150 years of experience and proven skill sets across the entire spectrum of corporate finance and advisory assignments

We offer knowledge-driven value to our clients. We integrate our market insight with our transaction competencies to give our clients the edge to constantly stay ahead of the curve.

Let's Build a Better Tomorrow Together

Whether you're raising capital, navigating a transaction, or charting your next strategic move — Invictus is your ideal partner.

Knowledge-Driven

Insight-led advisory at every step

Value-Focused

Every engagement designed to deliver measurable impact

Client-First

Your goals are our compass



We look forward to connecting with you

Reach us ...

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